

## One-on-one Support From Your Fidelity Retirement Planner

The right care means everything.  
That's true for your financial future, too.

Life is busy and planning for your financial future can be a challenge. This is why Rochester Regional Health and Fidelity have teamed up to offer complimentary one-on-one assistance from a Fidelity Retirement Planner.

Bill Kalwas, your dedicated Fidelity Retirement Planner, is ready to help you:

- Manage your retirement savings goals
- Review investment choices
- Build a plan that's easy to put into action

### Bill will be available on the following dates:

Location	Date
Evelyn Brandon Health Center	May 1
Rochester General Hospital	May 2 - 29
Riedman Campus	May 9 - 13
Unity Hospital	May 10 -24
UMMC North	May 20
St. Mary's Campus	May 21
ACM Medical Laboratory	May 22
Newark Wayne Hospital	May 28
Clifton Springs Hospital	May 30

Appointments are required. Unfortunately, walk-ins can't be accommodated. We urge you to schedule an appointment at a time that's convenient for you.

Register online: [getguidance.fidelity.com](https://getguidance.fidelity.com)

Call: 800.642.7131

### Meet your Fidelity Retirement Planner



**Bill Kalwas**, a Fidelity retirement planner, has more than six years with the company. He was previously an investment education consultant for Fidelity's Corporate Unit. A registered securities representative and a licensed insurance representative, Bill holds a Bachelor's degree in Marketing from the Rochester Institute of Technology.

Schedule your one-on-one appointment.

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### Webcasts

With events and videos from Fidelity, you can find practical tips to help you live well financially, today and tomorrow on topics such as:

- Saving & Investing
- Preparing for Retirement
- Managing Life

See what's upcoming and watch previously recorded shows at [Fidelity.com/webcasts](https://Fidelity.com/webcasts).

Investing involves risk, including risk of loss.

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